Item 1: Cover Page

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JR Snell Capital Management, LLC PO Box 3112 Carefree, AZ 85377 480-575-7688

PART 2B OF FORM ADV BROCHURE SUPPLEMENT

Jeffrey R Snell

PO Box 3112 Carefree, AZ 85377 Phone: 480-575-7688 Fax: 480-360-3105

Email: <u>irsnell@jrscm.com</u>

This brochure supplement provides information about Jeffrey R Snell that supplements the JR Snell Capital Management, LLC brochure. You should have received a copy of that brochure. Please contact Jeff Snell, Managing Member of JR Snell Capital Management, LLC if you did not receive JR Snell Capital Management's brochure or if you have any questions about the contents of this supplement.

Additional information about Jeffrey R Snell is available on the SEC's website at <u>www.adviserinfo.sec.gov</u>. Mr. Snell's CRD number is 1790083.

Date of Brochure: March 20, 2024

Item 2: Educational Background and Business Experience

Full Legal Name: Jeffrey Randall Snell

Born: 1961

Education: The Ohio State University, Bachelor's Degree in Finance

Recent Business Background:

Mr. Snell began his financial services career as a registered representative with Shearson / American Express in the fall of 1987.

Mr. Snell took a sabbatical from the brokerage business in 1993 to fulfill an obligation to assist in a family owned business, subsequently returning to the financial services industry in 1997 with the formation of our predecessor firm, JR Snell Trading Advisory Services.

JR Snell Capital Management, LLC was formally organized in its present form as a Delaware Limited Liability Company in 2001.

Item 3: Disciplinary Information

Mr. Snell does not have any disciplinary information to disclose.

Item 4: Other Business Activities

Mr. Snell is not actively engaged in any other investment related businesses or occupations.

Item 5: Additional Compensation

Mr. Snell does not receive economic benefit from a non-advisory client for the provision of advisory services.

Item 6: Supervision

JR Snell Capital Management, LLC (JRSCM) performs daily, monthly, quarterly and annual quality control checks on all advisor managed accounts to determine that advisory accounts are managed in a manner consistent with investor goals and with JRSCM's internal policies. The trading activities of the advisory representative in both managed and personal accounts are reviewed for legal and ethical compliance. As principal executive officer of the firm, Mr. Snell is responsible for supervising himself. If you would like to speak with Mr. Snell's supervisor, Mr. Snell, he can be reached at 480-575-7688.

Item 7: Requirements for State-Registered Advisors

Investment advisors who are registered with a state regulatory agency rather than the SEC are required to provide information about a wider range of disciplinary information than that described above.

On October 28, 1997, Mr. Snell, together with his wife, Sandra filed for Chapter 7 personal bankruptcy due to the loss of income that occurred as he assisted his father-in-law with his business. It was discharged on March 3, 1998.

Although it occurred over 20 years ago and during the time that he was not involved in the financial services industry, Mr. Snell feels that this experience continues to enhance his ability to provide sound, experienced financial advice to his clients as he has "been there and done that". Accordingly, he personally understands, without judgment, the situations that clients can find themselves in from time to time.

Mr. Snell has no disciplinary information to report.

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